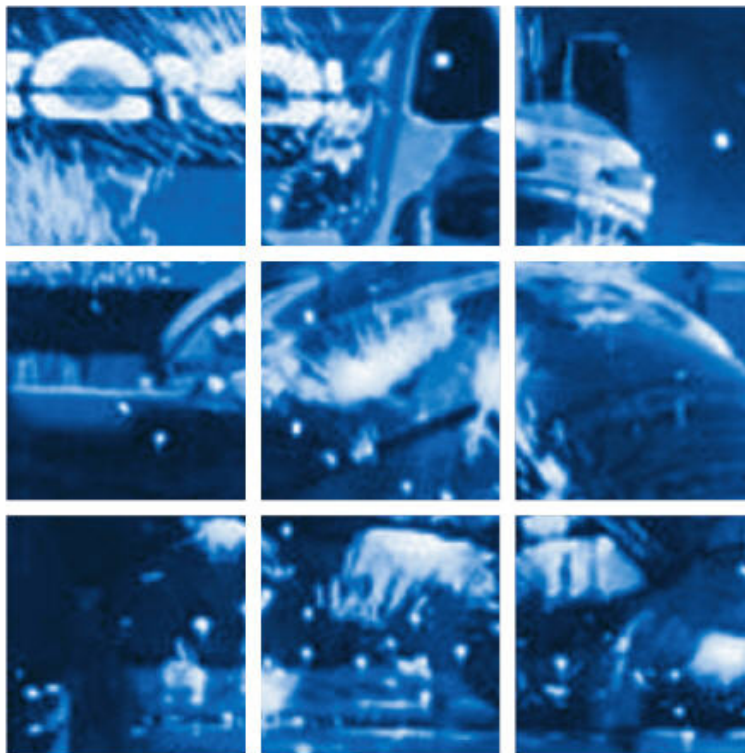


Overview

www.thrillcapital.com



Contact

ThrillCapital™

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davidtomlinson@thrillcapital.com www.thrillcapital.com

Endorsements

"What initially attracted me to ThrillCapital™ was the ability to provide investors in U Management with liquidity and transparency in the company value and ability to buy and sell.

Our investors will be able to manage their accounts online and buy and sell shares based on the performance of our players. They get to have skin in the game just like player managers but with a lot more flexibility.

As a result, I have told David that we will use the ThrillCapital™ trading facility to provide a secondary market in U Management shares.

In the future we would like to explore the opportunity of using ThrillCapital™ to help raise funds for those U Management players that we consider to be deserving IPO candidates.

As both companies grow each one can bring increased exposure and economic benefits to the other so we hope to maintain a strong partnership moving forward"

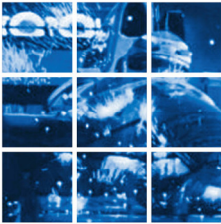
Dean Eggers
Managing Director
U Management

"I am excited by the opportunity that ThrillCapital™ provides for me.

My goal is to have a long term career as a professional racing driver and I recognize that ThrillCapital™ provides me with my best opportunity to do just that.

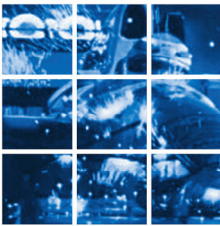
As a result, I am working very hard with David and ThrillCapital™ to achieve my goal and to make my mark in professional motorsport."

Marc Williams
Indy Lights Driver



"When financial historians look back and ask why it took Wall Street so long to create the first public stock market that trades in professional athletes, they will see ours as an age of creative ferment"

Portfolio Magazine "The Jock Exchange"



The Trend is Your Friend

Fans across Sports and Entertainment are demanding "a say". Proof of this shift towards "fan democratisation" is the number of fan funded investment sites that are popping up all over the place: Sellaband, Bandstocks and Songvest in Music, myfootballclub for Soccer.

Furthermore, pledge based startups like Kickstarter and IndieGoGo show people are willing to exchange cash for a "fly on the wall", insider experience. In short, the potential "emotional returns" provided by an investment is, in some cases, just as important, or perhaps even more important, as the financial returns.

ThrillCapital™ has the opportunity to exploit this trend by providing fan funded investment and key financial services to the Sports and Entertainment Industry.

Put Your Money Where Your Heart in your mouth is

ThrillCapital is fan funded venture capital for sports and entertainment. We allow fans to invest in and trade their passion across the Sports and Entertainment spectrum. In doing so, we give deserving talent the funding they need to realise their ultimate potential and in doing so bridge the gap between their raw talent and future success.

Our challenge to fans is to "put your money where your heart in your mouth is". Fans get to invest in and trade in their passion, becoming true insiders, literally buying a piece of the action, while deserving up-and-coming talent gets the funding needed to take their career to the next level.

In essence, you could think of us as "a kinder and gentler" (more altruistic) Wall Street meets Sports and Entertainment meets Facebook.

Revenue

Core revenue is derived from commissions and fees associated with the following financial services: deal preparation, capital raising, compliance, investor relations/share registry and brokerage from the subsequent trading of these securities on a patent pending trading platform customised specifically for trading sports and entertainment related securities.

In the future, additional revenue will also be derived from web based advertising and database monetisation. Revenue streams further out include Sports Agency and media opportunities. Think "CNBC for Sports and Entertainment".

So what can investors expect?

All of the investment opportunities we bring to market are high risk. Clearly, investing in the next Indy 500 contender, Golfer or Film Maker is extremely risky. However, this risk is part of the fun. We don't hide behind this risk. After all, we named the company ThrillCapital not "Widows and Orphans Capital". But, because of the obvious risk, we request that our investors treat any ThrillCapital investment as "a hobby investment" and invest discretionary amounts only. Don't raid the Christmas Fund folks!

Despite the financial risk, all our investment opportunities aim to provide investors with compelling "emotional returns", skin in the game and a chance to literally own and trade a piece of the action. Fans own a piece of that hand on the steering wheel or gripping that putter. They get bragging rights down at the Pub, telling their mates at the Bar that they have a piece of the next Indy 500 or US Open contender, or up and coming Film Maker up there on the TV.

Furthermore, our investment opportunities must have a genuine potential for generating significant financial returns should our funded talent reach their ultimate potential.

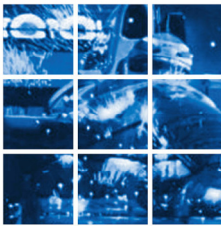
In short, while we can't guarantee fans financial returns on their nominal investment, of say \$500, we aim to give them a great insider experience, making them feel a little bit like player managers or team owners, but with a lot more flexibility.

What if Wall Street met Sports and Entertainment?

We believe an ad hoc approach to funding talent is wrong. Instead, we strongly believe that by putting a solid, regulatory compliant financial services infrastructure around Sports and Entertainment we both give fans the best chance of "fly on the wall" involvement in their passion and talent the best chance of success.

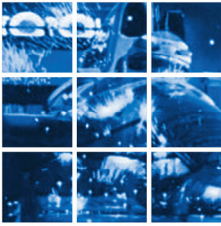
The "Give me \$5000 and I'll use it to go race cars and pay you back when I make it big" approach doesn't work where there is no accountability. Instead, we produce a fully compliant offer document for each of our investment opportunities. We take compliance seriously. One of our Directors is a Securities Lawyer and we provide the following core services. Deal and offer document preparation, capital raising, compliance, investor relations and share registry management, trading facility management.

We really do sit at the nexus of Venture Capital and Sports and Entertainment. Securities lawyers call what we do "personality securitization" that appeals to an "affinity group" (that's fan base for the rest of us). But we it's not quite as dry as that. In fact, what we do goes beyond Venture Capital or even Adventure Capital, its way more exciting, it's ThrillCapital.



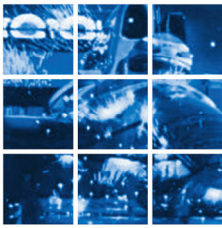
Current Status

The company has a strong international focus and is actively looking to partner with companies and individuals who operate either in Finance or Sports and Entertainment in the US, Canada, the UK and Australia.



- In talks with Thoroughbred industry players regarding an underwritten Thoroughbred Racing Fund
- Been approached by a member of a NZ based Sporting Authority regarding a share offer. Currently the offer is tabled for later next year. (2012)
- In talks with the NZ Golf regarding a Managed Fund
- In talks with NZ Sports Car Racer Jono Lester
- Have travelled to the US and met with several NASCAR teams and drivers regarding a share offering
- Have met with Open wheel Racing connections in the US with an interest in ThrillCapital
- A Securities Lawyer with significant NZ and US experience is now a co director of ThrillCapital
- In talks with Dutch and US Crowd Funding Startups regarding a partnership with ThrillCapital
- In talks with the NZ Minister of Sport regarding endorsement of ThrillCapital and regulatory change
- Evaluating a Sport Horse opportunity that will help talented NZ riders compete at the highest levels of the sport. Mark Todd has indicated an interest in being involved after the 2012 Olympics
- The ThrillCapital Trading Facility is live (Beta Stage) with the shares of a Golf Management Company currently available for trading
- Have travelled to the US and met with a Wall Street Traders and a US Securities Lawyer with an interest in ThrillCapital
- Working with NZ driver Marc Williams for an Indy Light/NASCAR (lower level) Drive

Directors



David Tomlinson



David is the founder of Thrill Capital Limited. Prior to founding Thrill Capital, David worked for Denver based software start-up Wellogix in roles ranging from pitchman and product manager to implementation and QA.

Before Wellogix, David was an oil field engineer, working internationally for Baker Hughes, operating high tech drilling and evaluation systems in countries all over the world.

He is an active trader in the financial and currency markets, currently trading his own account with Westpac Institutional Bank.

David holds a BSc from Otago, a BE (Elec) from Auckland and has an MBA in IT and Ecommerce from Rutgers University New Jersey.

Mark Renner



Mark is a Securities Lawyer currently practicing with Tomkins Wake in Hamilton New Zealand.

Mark has extensive commercial and corporate experience, having been involved in mergers and acquisitions and all aspects of public and private debt and equity financing, including public securities offerings.

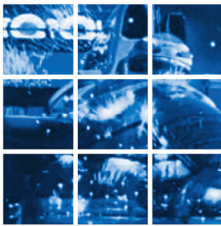
He has significant domestic and International experience, spending three years with Bell Gully in Auckland and seven years with U.S. firm Shearman & Sterling in Silicon Valley and NYC New York. Mark is admitted to the bar in both New York and California.

Prior to joining Tomkins Wake, he spent a year as an Investment Banker in the corporate finance division of Macquarie Bank in Auckland.

Mark graduated LLB (1st Class Hons) from Waikato University in 1997.

Mark has a passion for the markets and enjoys debating with David the merits (or otherwise) of his last trade.

Share Offer Advertisement





Share Offer Golf Management Company

Dean Eggers and Mal Tongue established the company in November 2005 when they realised that by combining Mal's coaching prowess with Dean's business acumen they could provide young professional golfers with the complete infrastructure and support they need to develop their professional careers.

Several up and coming Golfers are on their books including Bradley Iles, Mathew Holton and Mark Purser.

Golfers who work with the company receive their full support, both on and off the course, including the following key services: Coaching, Financial and Logistical support and Player Management.

Total Investment Sought: 370,000 Shares at \$1.08 NZD per share.

Minimum Investment: 2000 shares (\$2,160.00 NZD)

For more information please logon to www.thrillcapital.com/shareoffers.htm

The Company intends to offer shares to the public through a venture capital scheme bizAngels www.bizAngels.co.nz, and is seeking preliminary expressions of interest. No money is currently being solicited. Registration as a potential investor does not involve or constitute an obligation or commitment of any kind.

Trading Facility Screenshots

Share Request



put your money where your heart in your mouth is

Logout	Account Summary	Initial Offers	Auction	Open Orders	Research	Chat	Forums	Help	Conditions	Contact
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Account:TC0000146

To Request an Initial Offering click on the row for that offering

Initial Offerings					
ACTION	OFFER NAME	OFFER CLOSE DATE	OFFER PRICE	SHARES OFFERED	VIEW PROSPECTUS
REQUEST	DK Surf Fund (SURF)	27/Apr/2008	\$1.00	1,000,000	[P]

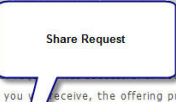
Conditions Contact Privacy
 © ThrillCapital™ 2007 NZ PAT APPLN No. NZ 548032 Website Development - e-Formation Limited



put your money where your heart in your mouth is

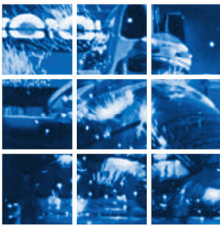
Logout	Account Summary	Initial Offers	Auction	Open Orders	Research	Chat	Forums	Help	Conditions	Contact
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SURF : DK Surf Fund Issue Price: \$1.00 NZD Offer
 Share applications must be for a minimum of 1000 and ThrillCapital™ will notify you via email as to whether you are successful.
 If successful, the email will detail the number of shares you will receive, the offering price and your total investment.



Request Shares								
COMPANY	SYMBOL	SHARES REQUESTED	OFFER PRICE (NZD)	TOTAL REQUEST AMOUNT (NZD)	STATUS	OPEN DATE	CLOSE DATE	ACTION
DK Surf Fund	SURF	1000	\$1.00	\$1,000.00	Request Pending	27/Mar/2008	27/Apr/2008	Continue

User Account Summary page



Account:TC0000145

Account: TC0000145	Cash Allocated to Initial Offers	\$0.00	21/Apr/2008 15:50
User: Keith Redman	Total Value of Shares	\$28,320.00	

Shares					
TRADE	SYMBOL	QUANTITY	LAST PRICE PER SHARE	CHANGE	SHARE VALUE
TRADE	SURF DK Surf Fund	16,000	\$1.77	+\$0.77	\$28,320.00

Total Value of Shares : \$28,320.00

Auction Listing Page

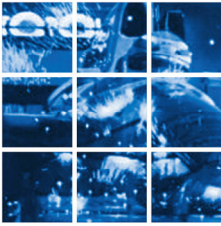
Account:TC0000145

To list shares for sale, complete the form below and click the 'Continue' button.
 Note: If you do not have the specified number of shares in your account, you will not be able to proceed.

Symbol	SURF
Name	DK Surf Fund
Shares Owned (not locked)	16000
Block Size	1000
Reserve (NZD)	1800
Buy Now Price (NZD)	2000
Minimum Bid Increment(NZD)	10
Auction Close (Days)	5
Payment Method	Send me proceeds by cheque <input checked="" type="checkbox"/>
	Pays proceeds into my Bank Account <input type="checkbox"/>
Submit Listing Details	Continue Cancel

Auction Listing

Client Investment Statement Cover Page



Investment Statement and Registered Business Information Pack

U Management Limited

For the issue of 370,000 new shares at a price of NZ\$1.08 each

Contact

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davidtomlinson@thrillcapital.com www.thrillcapital.com